CSI62 Operating Systems and Systems Programming Lecture 12

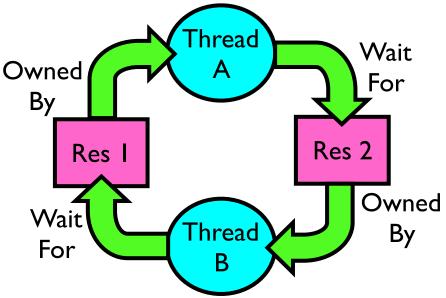
Address Translation

March 5th, 2020 Prof. John Kubiatowicz http://cs162.eecs.Berkeley.edu

Acknowledgments: Lecture slides are from the Operating Systems course taught by John Kubiatowicz at Berkeley, with few minor updates/changes. When slides are obtained from other sources, a a reference will be noted on the bottom of that slide, in which case a full list of references is provided on the last slide.

Recall: Starvation vs Deadlock

- Starvation: thread waits indefinitely
 - Example, low-priority thread waiting for resources constantly in use by high-priority threads
- Deadlock: circular waiting for resources
 - Thread A owns Res 1 and is waiting for Res 2 Thread B owns Res 2 and is waiting for Res 1



- Deadlock \Rightarrow Starvation but not vice versa
 - Starvation can end (but doesn't have to)
 - Deadlock can't end without external intervention

Recall: Four requirements for Deadlock

- Mutual exclusion
 - Only one thread at a time can use a resource.
- Hold and wait
 - Thread holding at least one resource is waiting to acquire additional resources held by other threads
- No preemption
 - Resources are released only voluntarily by the thread holding the resource, after thread is finished with it
- Circular wait
 - There exists a set $\{T_1, \ldots, T_n\}$ of waiting threads
 - » T_1 is waiting for a resource that is held by T_2
 - » T_2 is waiting for a resource that is held by T_3

» ...

» T_n is waiting for a resource that is held by T_1

Recall: Banker's Algorithm

- Banker's algorithm assumptions:
 - Every thread pre-specifies is *maximum* need for resources
 - » However, it doesn't have to ask for the all at once... (key advantage)
 - Threads may now request and hold dynamically up to the maximum specified number of each resources
- Simple use of the deadlock detection algorithm
 - For each request for resources from a thread:
 - » Technique: pretend each request is granted, then run deadlock detection algorithm, and grant request if result is deadlock free (conservative!)
 - Keeps system in a "SAFE" state, i.e. there exists a sequence $\{T_1, T_2, ..., T_n\}$ with T_1 requesting all remaining resources, finishing, then T_2 requesting all remaining resources, etc..
- Banker's algorithm prevents deadlocks involving threads and resources by stalling requests that would lead to deadlock
 - Can't fix all issues e.g. thread going into an infinite loop!

Revisit: Deadlock Avoidance using: Banker's Algorithm

- Idea: When a thread requests a resource, OS checks if it would result in deadlock an unsafe state
 - If not, it grants the resource right away
 - If so, it waits for other threads to release resources
- Example:

Thread A	Thread B	
<pre>x.Acquire(); y.Acquire();</pre>	y.Acquire(); x.Acquire();	Thread B Waits until
… y.Release(); x.Release();	… x.Release(); y.Release();	Thread A releases resources

Recall: Does Priority Inversion Cause Deadlock?

- Definition: Priority Inversion
 - A low priority task prevents a high-priority task from running
- Does Priority Inversion cause Deadlock?
- Consider typical case (requires 3 threads):
 - 3 threads, TI, T2, T3 in priority order (T3 highest)
 - TI grabs lock,T3 tries to acquire, then sleeps,T2 running
 - Will this make progress?
 - » No, as long as T2 is running
 - » But T2 could stop at any time and the problem would resolve itself...
 - » So, this is not a deadlock (it is a livelock). But is could last a long time...
 - Why is this a priority inversion?
 - \gg T3 is prevented from running by T2

Priority Donation as a remedy to Priority Inversion

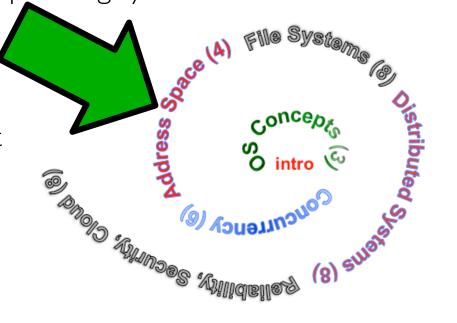
- What is priority donation?
 - When high priority Thread TB is about to sleep while waiting for a lock held by lower priority Thread TA, it may *temporarily donate* its priority to the holder of the lock if that lock holder has a lower priority

» So, Priority(TB) => TA until lock is released

- So, now, TA runs with high priority until it releases its lock, at which time its priority is restored to its original priority
- How does priority donation help the priority inversion scenario? [TI has lock,T2 running,T3 blocked on lock]
 - Briefly raise T1 to the same priority as T3⇒T1 can run and release lock, allowing T3 to run
 - Does priority donation involve taking lock away from T1?
 - » NO! That would break semantics of the lock and potentially corrupt any information protected by lock!

Next Objective

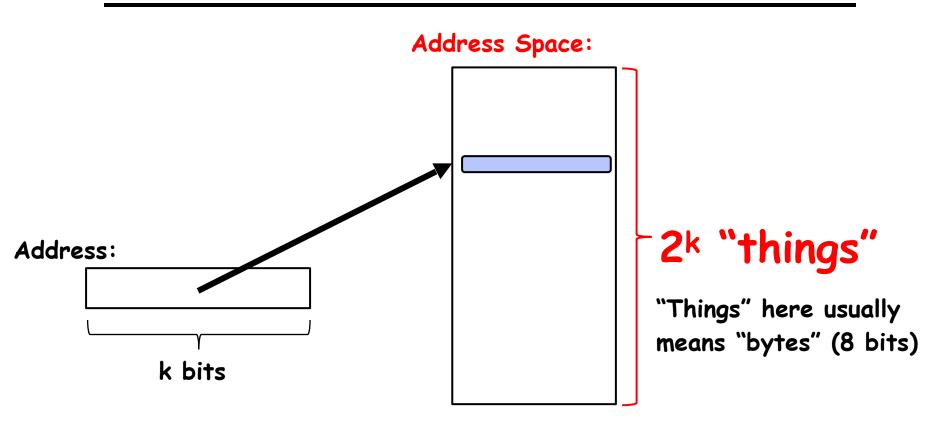
- Dive deeper into the concepts and mechanisms of memory sharing and address translation
- Enabler of many key aspects of operating systems
 - Protection
 - Multi-programming
 - Isolation
 - Memory resource management
 - I/O efficiency
 - Sharing
 - Inter-process communication
 - Debugging
 - Demand paging
- Today: Translation



Recall: Four Fundamental OS Concepts

- Thread: Execution Context
 - Fully describes program state
 - Program Counter, Registers, Execution Flags, Stack
- Address space (with or w/o translation)
 - Set of memory addresses accessible to program (for read or write)
 - May be distinct from memory space of the physical machine (in which case programs operate in a virtual address space)
- Process: an instance of a running program
 - Protected Address Space + One or more Threads
- Dual mode operation / Protection
 - Only the "system" has the ability to access certain resources
 - Combined with translation, isolates programs from each other and the OS from programs

THE BASICS: Address / Address Space



- What is 2^{10} bytes (where a byte is appreviated as "B")? - 2^{10} B = 1024B = 1 KB (for memory, 1K = 1024, not 1000)
- How many bits to address each byte of 4KB page? $- 4KB = 4 \times 1KB = 4 \times 2^{10} = 2^{12} \Rightarrow 12$ bits
- How much memory can be addressed with 20 bits? 32 bits? 64 bits?
 Use 2^k

Address Space, Process Virtual Address Space

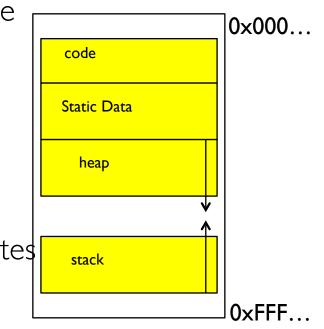
Definition: Set of accessible addresses and the state associated with them

 $-2^{32} = -4$ billion *byt*es on a 32-bit machine

• How many 32-bit numbers fit in this address space?

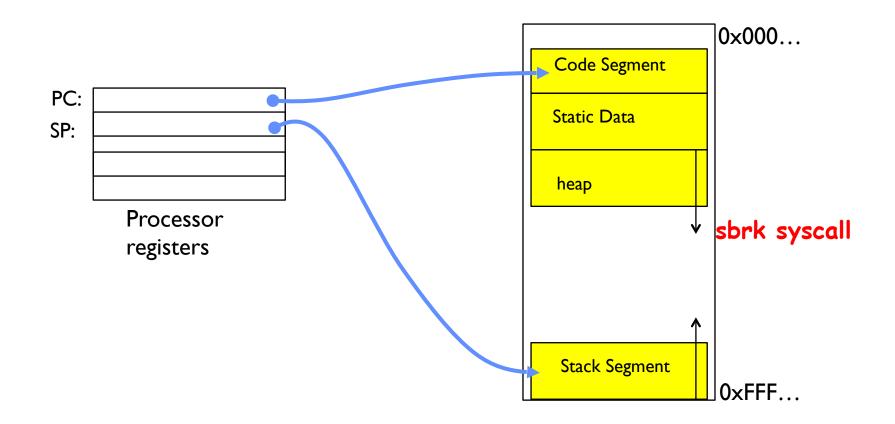
- 32-bits = 4 bytes, so $2^{32}/4 = 2^{30} = \sim 1$ billion

- What happens when processor reads or writes to an address?
 - Perhaps acts like regular memory
 - Perhaps causes I/O operation
 - » (Memory-mapped I/O)
 - Causes program to abort (segfault)?
 - Communicate with another program

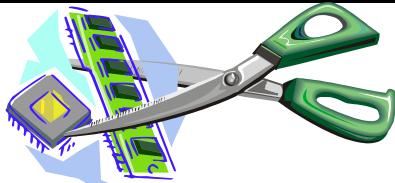


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Recall: Process Address Space: typical structure

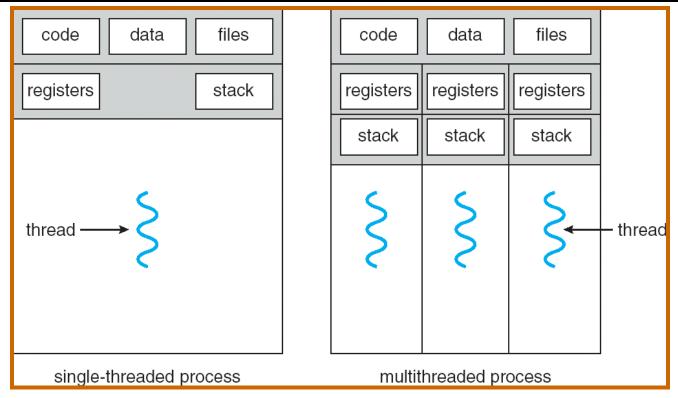


Virtualizing Resources



- Physical Reality:
 Different Processes/Threads share the same hardware
 - Need to multiplex CPU (Just finished: scheduling)
 - Need to multiplex use of Memory (starting today)
 - Need to multiplex disk and devices (later in term)
- Why worry about memory sharing?
 - The complete working state of a process and/or kernel is defined by its data in memory (and registers)
 - Consequently, cannot just let different threads of control use the same memory
 - » Physics: two different pieces of data cannot occupy the same locations in memory
 - Probably don't want different threads to even have access to each other's memory if in different processes (protection)

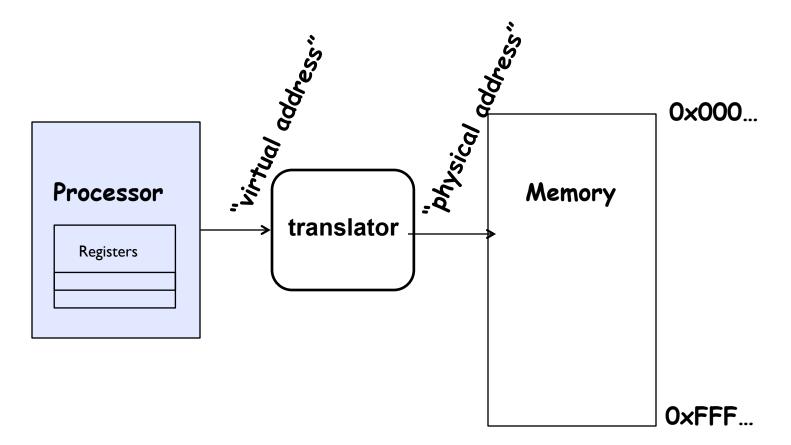
Recall: Single and Multithreaded Processes



- Threads encapsulate concurrency
 - "Active" component of a process
- Address spaces encapsulate protection
 - Keeps buggy program from trashing the system
 - "Passive" component of a process

Recall: Key OS Concept: Address Translation

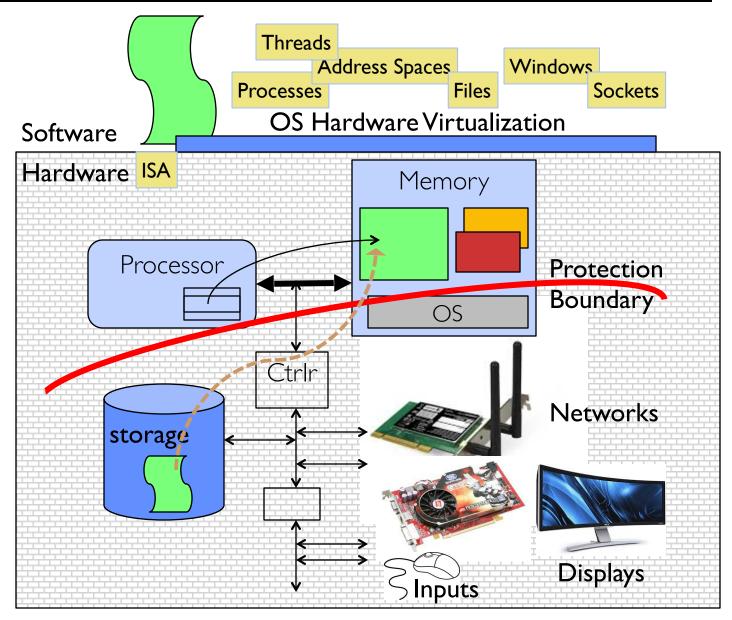
• Program operates in an address space that is distinct from the physical memory space of the machine

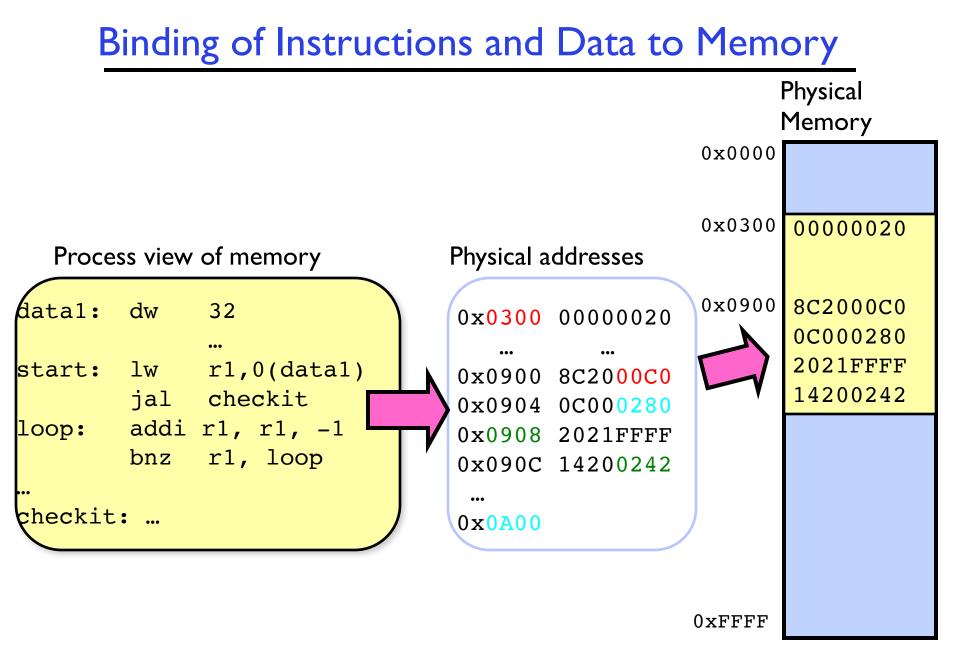


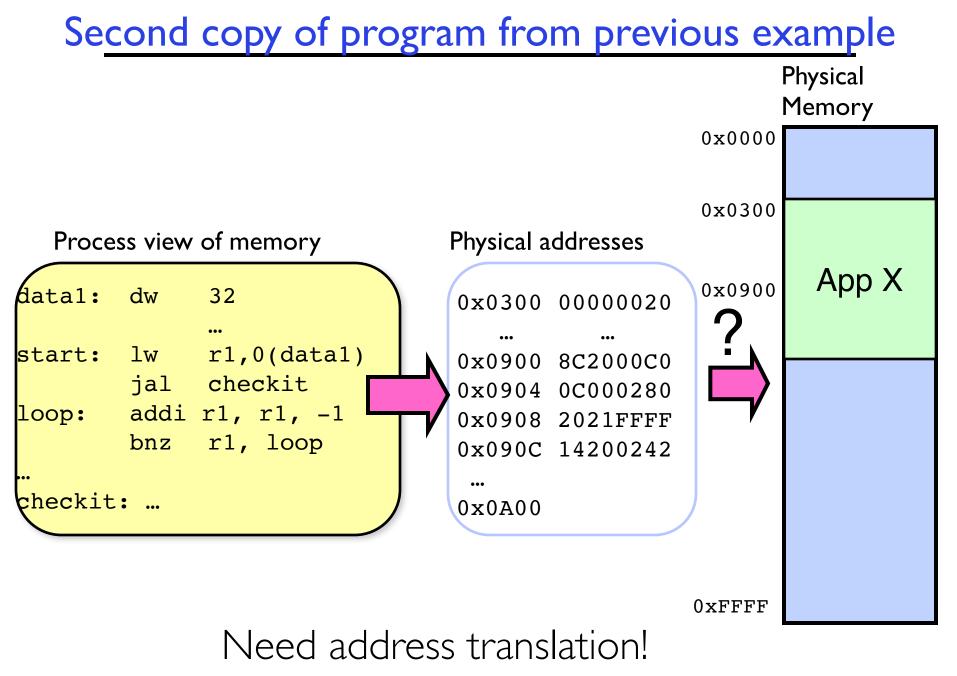
Important Aspects of Memory Multiplexing

- Protection:
 - Prevent access to private memory of other processes
 - » Different pages of memory can be given special behavior (Read Only, Invisible to user programs, etc).
 - » Kernel data protected from User programs
 - » Programs protected from themselves
- Controlled overlap:
 - Separate state of threads should not collide in physical memory.
 Obviously, unexpected overlap causes chaos!
 - Conversely, would like the ability to overlap when desired (for communication)
- Translation:
 - Ability to translate accesses from one address space (virtual) to a different one (physical)
 - When translation exists, processor uses virtual addresses, physical memory uses physical addresses
 - Side effects:
 - » Can be used to avoid overlap
 - » Can be used to give uniform view of memory to programs

Recall: Loading





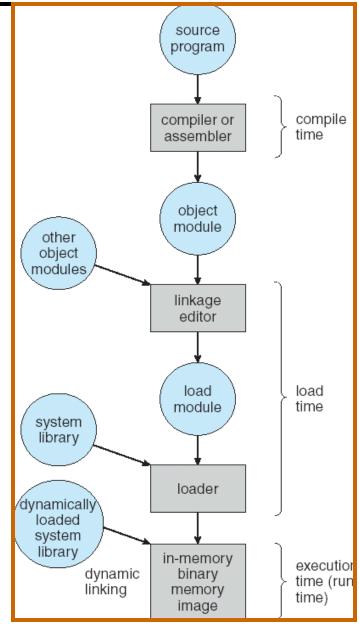


Second copy of program from previous example Physical Memory 0x0000 0x0300 Process view of memory Physical addresses App X 0x0900 data1: dw 32 0x1300 0000020 ••• lw r1,0(data1) start: 0x1900 8C2004C0 jal checkit 0x1300 0000020 0x1904 0C000680 addi r1, r1, -1 loop: 0x1908 2021FFFF bnz rl, loop 0x190C 14200642 0×1900 8C2004C0 checkit: ... 0C000680 0x1A002021FFFF 14200642 One of many possible translations! 0xFFFF Where does translation take place?

Compile time, Link/Load time, or Execution time? Kubiatowicz CSI62 ©UCB Spring 2020

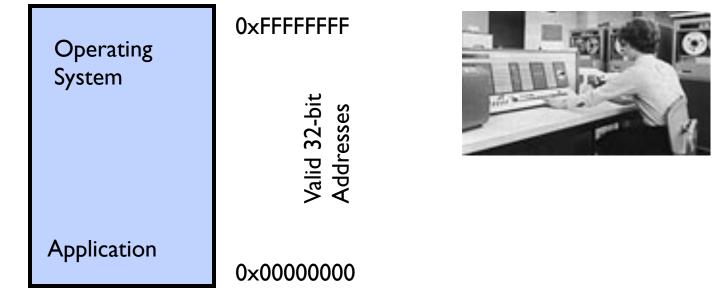
Multi-step Processing of a Program for Execution

- Preparation of a program for execution involves components at:
 - Compile time (i.e., ''gcc'')
 - Link/Load time (UNIX ''Id'' does link)
 - Execution time (e.g., dynamic libs)
- Addresses can be bound to final values anywhere in this path
 - Depends on hardware support
 - Also depends on operating system
- Dynamic Libraries
 - Linking postponed until execution
 - Small piece of code (i.e. the stub), locates appropriate memory-resident library routine
 - Stub replaces itself with the address of the routine, and executes routine



Recall: Uniprogramming

- Uniprogramming (no Translation or Protection)
 - Application always runs at same place in physical memory since only one application at a time
 - Application can access any physical address



 Application given illusion of dedicated machine by giving it reality of a dedicated machine

Multiprogramming (primitive stage)

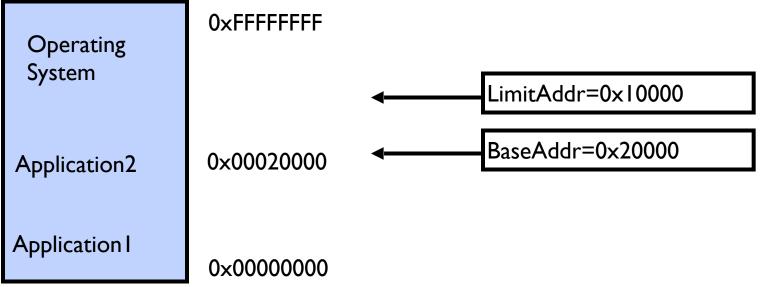
- Multiprogramming without Translation or Protection
 - Must somehow prevent address overlap between threads

Operating System	0xFFFFFFFF	E
Application2	0×00020000	MICROSOFT. WINDOWS. Version 3.1
Application I	0×0000000	Copyright © Microsoft Corporation 1985-1992. All Rights Reserved.

- Use Loader/Linker: Adjust addresses while program loaded into memory (loads, stores, jumps)
 - » Everything adjusted to memory location of program
 - » Translation done by a linker-loader (relocation)
 - » Common in early days (... till Windows 3.x, 95?)
- With this solution, no protection: bugs in any program can cause other programs to crash or even the OS

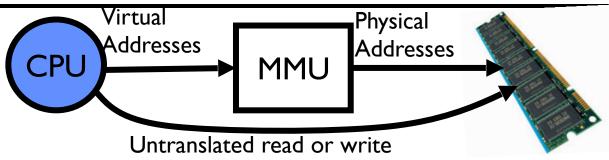
Multiprogramming (Version with Protection)

• Can we protect programs from each other without translation?



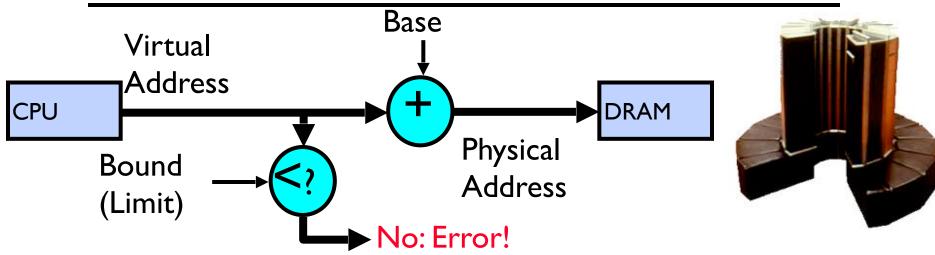
- Yes: use two special registers BaseAddr and LimitAddr to prevent user from straying outside designated area
 - » Cause error if user tries to access an illegal address
- During switch, kernel loads new base/limit from PCB (Process Control Block)
 - » User not allowed to change base/limit registers

Recall: General Address translation



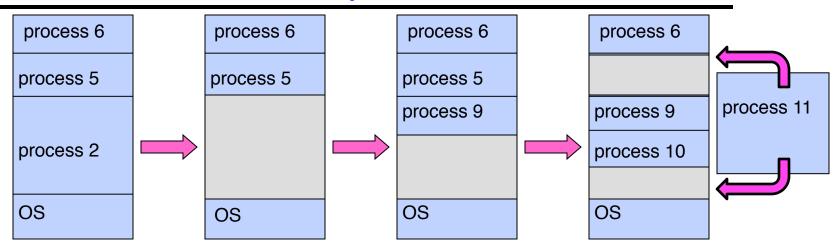
- Recall: Address Space:
 - All the addresses and state a process can touch
 - Each process and kernel has different address space
- Consequently, two views of memory:
 - View from the CPU (what program sees, virtual memory)
 - View from memory (physical memory)
 - Translation box (Memory Management Unit or MMU) converts between the two views
- Translation \Rightarrow much easier to implement protection!
 - If task A cannot even gain access to task B's data, no way for A to adversely affect B
- With translation, every program can be linked/loaded into same region of user address space

Recall: Base and Bound (was from CRAY-I)



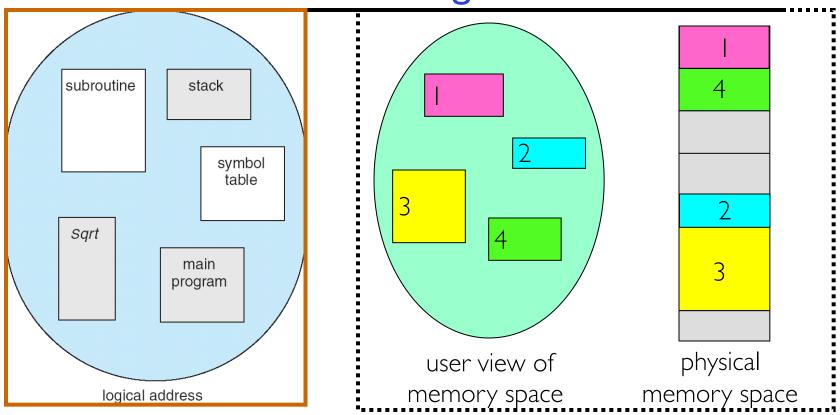
- Could use base/bounds for dynamic address translation translation happens at execution:
 - Alter address of every load/store by adding "base"
 - Generate error if address bigger than limit
- Gives program the illusion that it is running on its own dedicated machine, with memory starting at 0
 - Program gets continuous region of memory
 - Addresses within program do not have to be relocated when program placed in different region of DRAM

Issues with Simple B&B Method



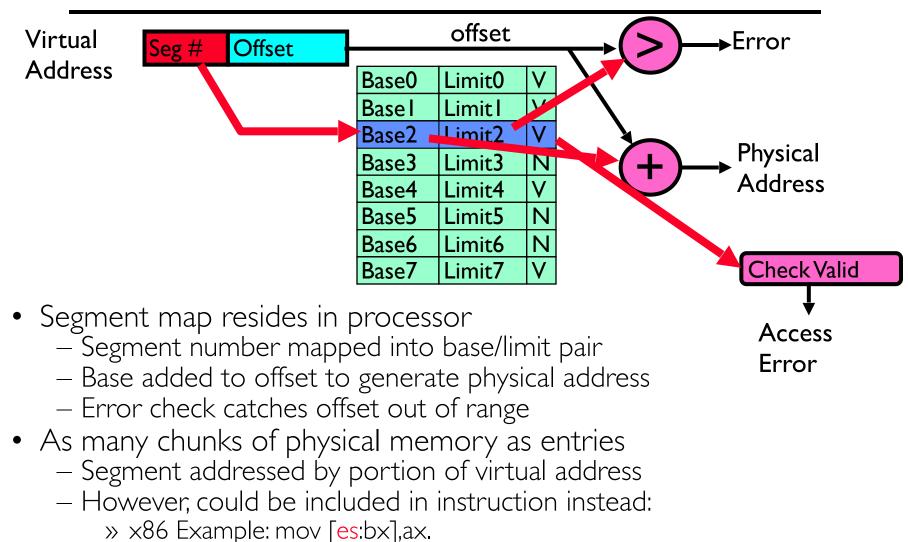
- Fragmentation problem over time
 - Not every process is same size ⇒ memory becomes fragmented over time
- Missing support for sparse address space
 - Would like to have multiple chunks/program (Code, Data, Stack, Heap, etc)
- Hard to do inter-process sharing
 - Want to share code segments when possible
 - Want to share memory between processes
 - Helped by providing multiple segments per process

More Flexible Segmentation



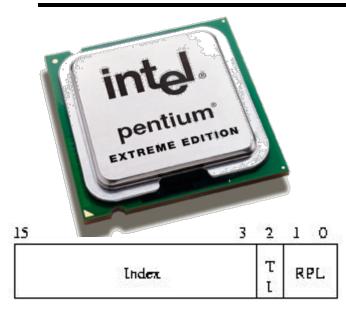
- Logical View: multiple separate segments
 - Typical: Code, Data, Stack
 - Others: memory sharing, etc
- Each segment is given region of contiguous memory
 - Has a base and limit
 - Can reside anywhere in physical memory

Implementation of Multi-Segment Model



- What is "V/N" (valid / not valid)?
 - Can mark segments as invalid; requires check as well

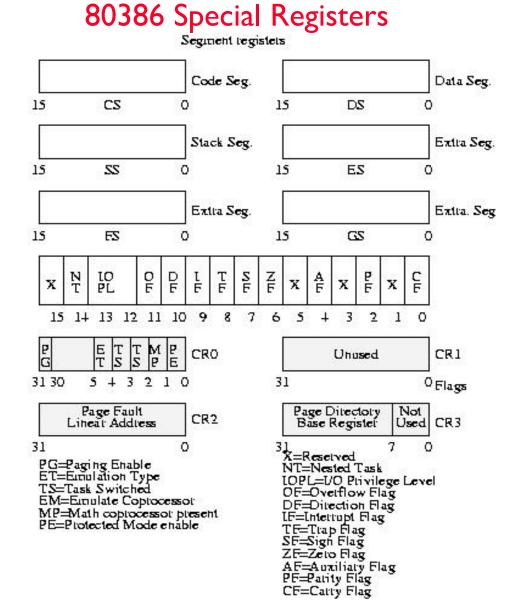
Intel x86 Special Registers



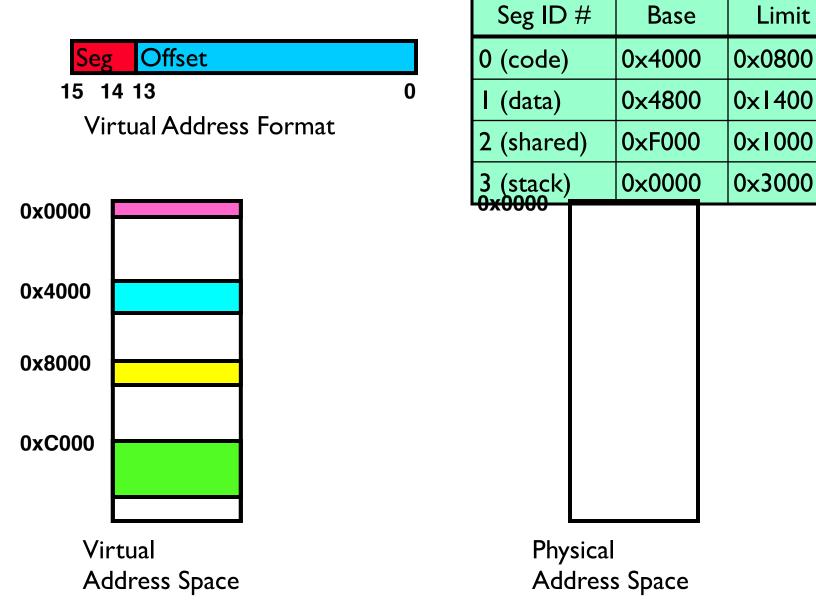
RPL = Requestor Privilege Level TI = Table Indicator (0 = GDT, 1 = LDT) Index = Index into table

Protected Mode segment selector

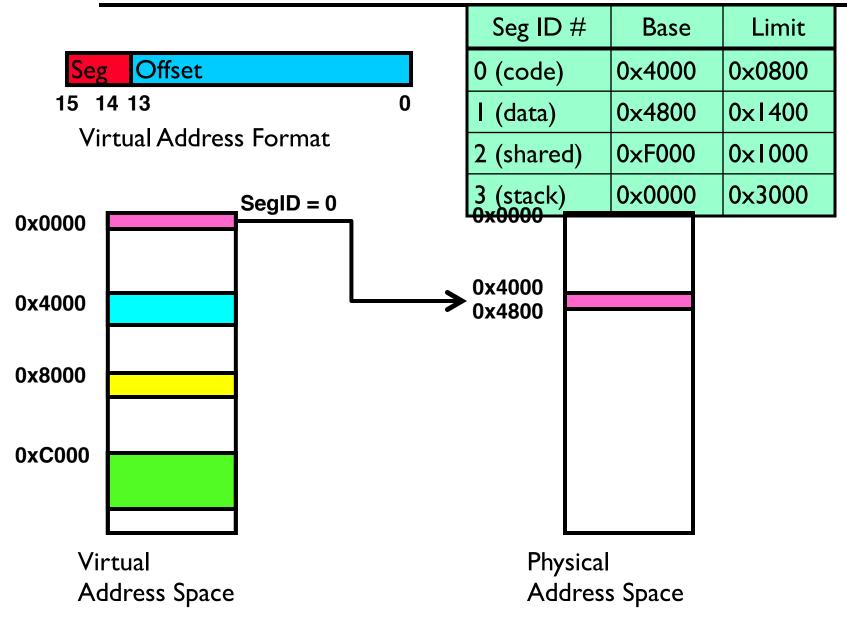
Typical Segment Register Current Priority is RPL Of Code Segment (CS)



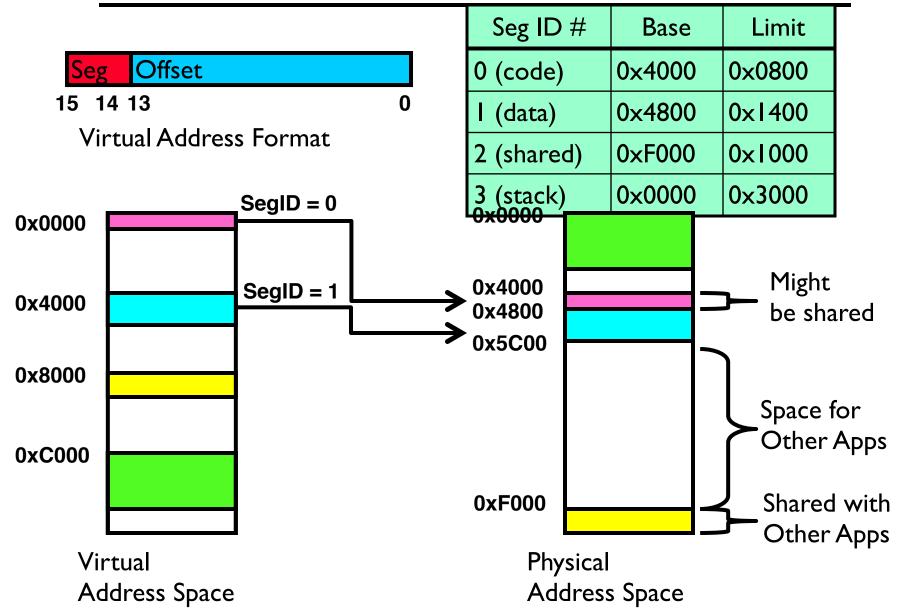
Example: Four Segments (16 bit addresses)



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Example: Four Segments (16 bit addresses)



Example of Segment Translation (16bit address)

0x240	main:	la \$	a0, varx				
0x244		jal	strlen		Seg ID #	Base	Limit
 0x360	strlen:	 li	\$v0,0 ;coun	+	0 (code)	0x4000	0x0800
0x364	loop:	lb	\$t0, (\$a0)	C	l (data)	0x4800	0×1400
0x368		beq	<pre>\$r0,\$t0, done</pre>		2 (shared)	0×F000	0×1000
 0x4050	varx	 dw	0x314159		3 (stack)	0×0000	0×3000

Let's simulate a bit of this code to see what happens ($PC=0\times240$):

 Fetch 0x0240 (0000 0010 0100 0000). Virtual segment #? 0; Offset? 0x240 Physical address? Base=0x4000, so physical addr=0x4240 Fetch instruction at 0x4240. Get "la \$a0, varx"
 Move 0x4050 → \$a0, Move PC+4→PC

Example of Segment Translation (16bit address)

0x240	main:	la \$	a0, varx				
0x244		jal	strlen		Seg ID #	Base	Limit
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0x368		beq	\$r0,\$t0, done	2	2 (shared)	0×F000	0×1000
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 Move 0x4050 → \$a0, Move PC+4→PC
- 2. Fetch 0x244.Translated to Physical=0x4244. Get "jal strlen" Move 0x0248 \rightarrow \$ra (return address!), Move 0x0360 \rightarrow PC

Example of Segment Translation (16bit address)

0x240	main:	la \$	a0, varx				
0x244		jal strlen		Seg ID #	Base	Limit	
•••		•••	•		0 (code)	0x4000	0x0800
0x360	strlen:	li	\$v0, 0	;count		024000	00000
0x364	loop:	lb	\$t0, (\$	a0)	l (data)	0x4800	0x1400
0x368		beq	\$r0 , \$t0	, done	2 (shared)	0×F000	0×1000
 0x4050	varx	dw	0x31415	9	3 (stack)	0×0000	0×3000

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 Move 0x4050 → \$a0, Move PC+4→PC
- 2. Fetch 0x244.Translated to Physical=0x4244. Get "jal strlen" Move 0x0248 \rightarrow \$ra (return address!), Move 0x0360 \rightarrow PC
- 3. Fetch 0x360.Translated to Physical=0x4360. Get "li $\sqrt{0}$ O" Move 0x0000 \rightarrow $\sqrt{0}$ Move PC+4 \rightarrow PC

Example of Segment Translation (16bit address)

0x0240	main:	la \$	a0, varx		_			
0x0244		jal strlen				Seg ID #	Base	Limit
 0x0360	strlen:	 li	\$v0, 0	;count	C) (code)	0x4000	0×0800
0x0364	loop:	lb		a0)		l (data)	0x4800	0x1400
0x0368		beq	\$r0 , \$t0	, done	2	2 (shared)	0×F000	0×1000
 0x4050	varx	dw	0x31415	9		3 (stack)	0x0000	0×3000

Let's simulate a bit of this code to see what happens ($PC=0\times0240$):

 Fetch 0x0240 (0000 0010 0100 0000). Virtual segment #? 0; Offset? 0x240 Physical address? Base=0x4000, so physical addr=0x4240 Fetch instruction at 0x4240. Get "la \$a0, varx"
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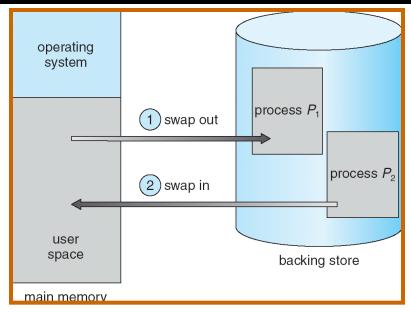
2. Fetch 0x0244. Translated to Physical=0x4244. Get "jal strlen" Move 0x0248 \rightarrow \$ra (return address!), Move 0x0360 \rightarrow PC

- 3. Fetch 0x0360. Translated to Physical=0x4360. Get "li \$v0, 0" Move 0x0000 \rightarrow \$v0, Move PC+4 \rightarrow PC
- Fetch 0x0364. Translated to Physical=0x4364. Get "lb \$t0, (\$a0)" Since \$a0 is 0x4050, try to load byte from 0x4050
 Translate 0x4050 (0100 0000 0101 0000). Virtual segment #? 1; Offset? 0x50 Physical address? Base=0x4800, Physical addr = 0x4850, Load Byte from 0x4850→\$t0, Move PC+4→PC

Observations about Segmentation

- Virtual address space has holes
 - Segmentation efficient for sparse address spaces
 - A correct program should never address gaps (except as mentioned in moment)
 - » If it does, trap to kernel and dump core
- When it is OK to address outside valid range?
 - This is how the stack and heap are allowed to grow
 - For instance, stack takes fault, system automatically increases size of stack
- Need protection mode in segment table
 - For example, code segment would be read-only
 - Data and stack would be read-write (stores allowed)
 - Shared segment could be read-only or read-write
- What must be saved/restored on context switch?
 - Segment table stored in CPU, not in memory (small)
 - Might store all of process' memory onto disk when switched (called "swapping")

What if not all segments fit into memory?

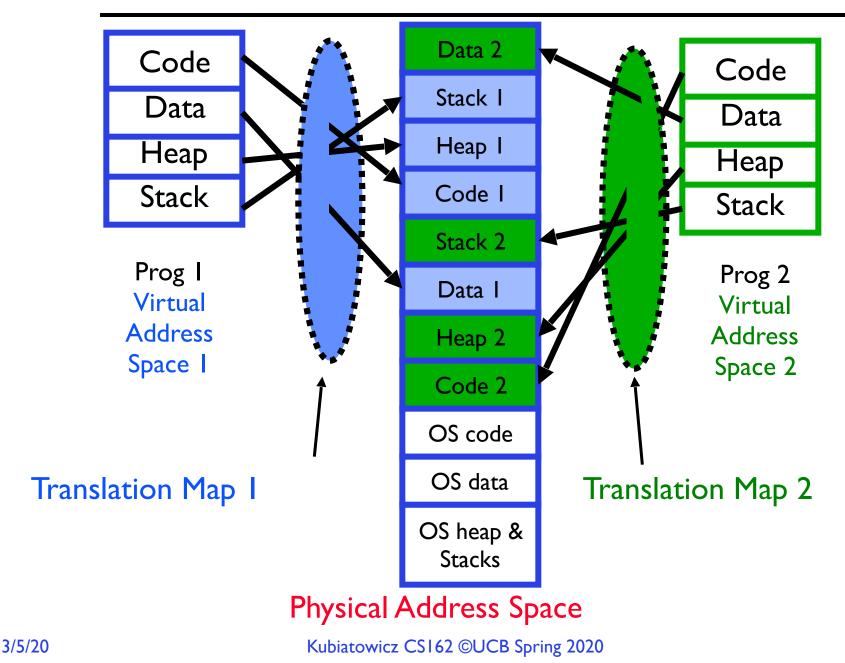


- Extreme form of Context Switch: Swapping
 - In order to make room for next process, some or all of the previous process is moved to disk
 - » Likely need to send out complete segments
 - This greatly increases the cost of context-switching
- What might be a desirable alternative?
 - Some way to keep only active portions of a process in memory at any one time
 - Need finer granularity control over physical memory

Problems with Segmentation

- Must fit variable-sized chunks into physical memory
- May move processes multiple times to fit everything
- Limited options for swapping to disk
- Fragmentation: wasted space
 - External: free gaps between allocated chunks
 - Internal: don't need all memory within allocated chunks

Recall: General Address Translation



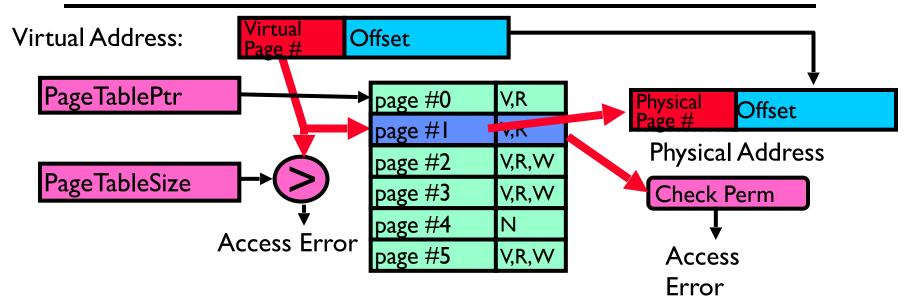
Paging: Physical Memory in Fixed Size Chunks

- Solution to fragmentation from segments?
 - Allocate physical memory in fixed size chunks ("pages")
 - Every chunk of physical memory is equivalent
 - » Can use simple vector of bits to handle allocation: 00110001110001101 ... 110010
 - » Each bit represents page of physical memory $1 \Rightarrow$ allocated, $0 \Rightarrow$ free

Should pages be as big as our previous segments?

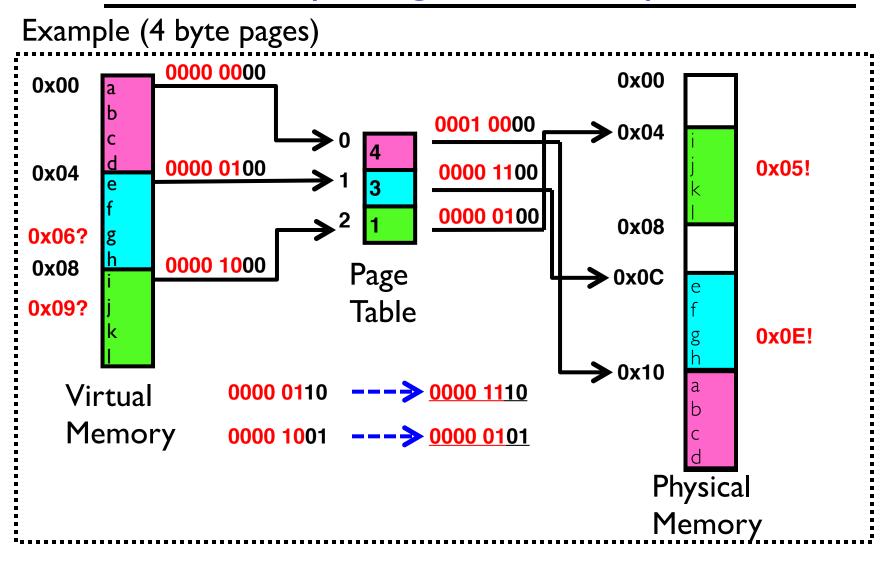
 No: Can lead to lots of internal fragmentation
 » Typically have small pages (1K-16K)
 Consequently: need multiple pages/segment

How to Implement Simple Paging?

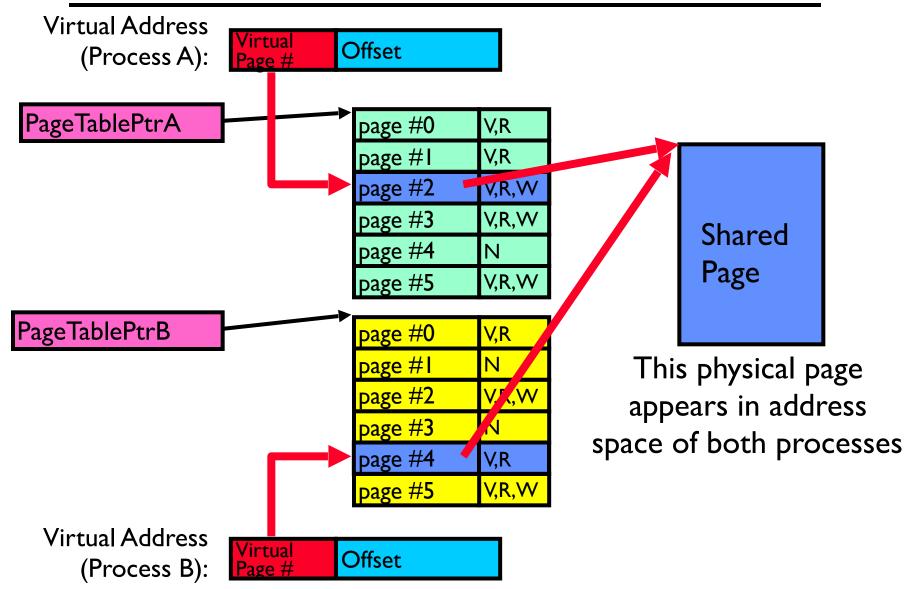


- Page Table (One per process)
 - Resides in physical memory
 - Contains physical page and permission for each virtual page
 » Permissions include: Valid bits, Read, Write, etc
- Virtual address mapping
 - Offset from Virtual address copied to Physical Address
 - » Example: 10 bit offset \Rightarrow 1024-byte pages
 - Virtual page # is all remaining bits
 - » Example for 32-bits: 32-10 = 22 bits, i.e. 4 million entries
 - » Physical page # copied from table into physical address
 - Check Page Table bounds and permissions

Simple Page Table Example



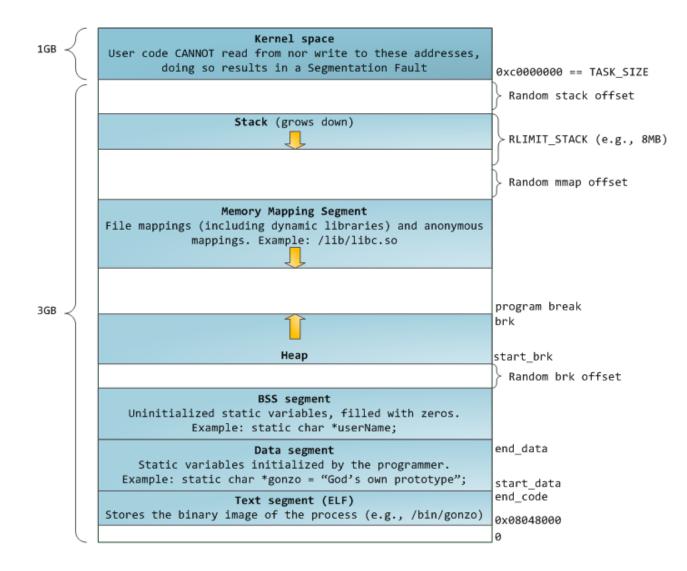
What about Sharing?



Where is page sharing used ?

- The 'kernel region' of every process has the same page table entries
 - The process cannot access it at user level
 - But on U->K switch, kernel code can access it AS WELL AS the region for THIS user
 - » What does the kernel need to do to access other user processes?
- Different processes running same binary!
 - Execute-only, but do not need to duplicate code segments
- User-level system libraries (execute only)
- Shared-memory segments between different processes
 - Can actually share objects directly between processes
 - » Must map page into same place in address space!
 - This is a limited form of the sharing that threads have within a single process

Example: Memory Layout for Linux 32-bit (Pre-Meltdown patch!)

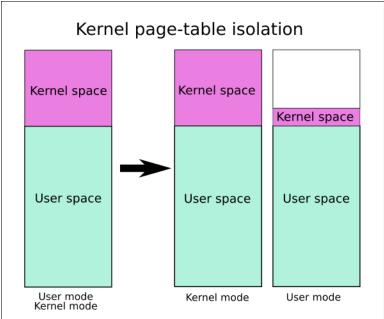


http://static.duartes.org/img/blogPosts/linuxFlexibleAddressSpaceLayout.png

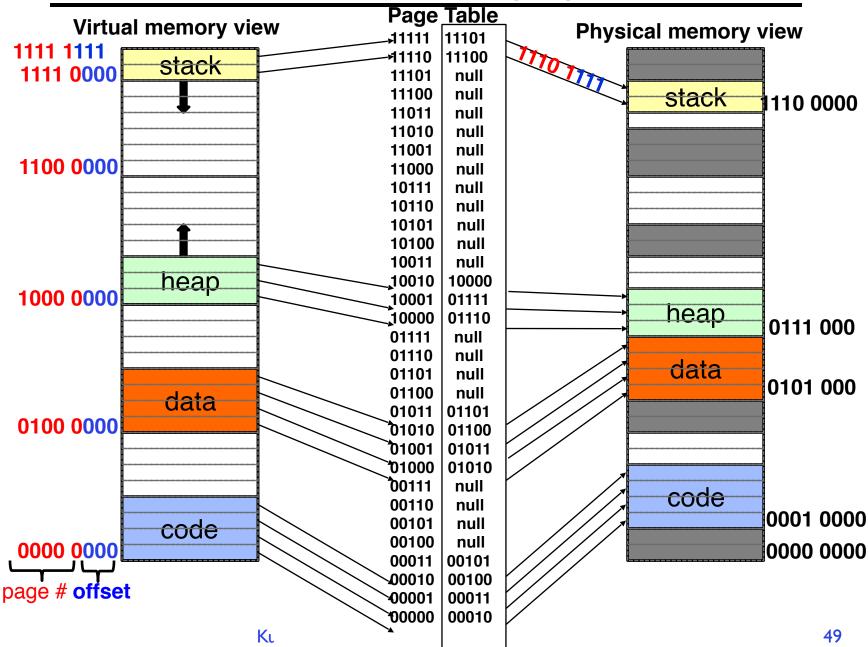
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Some simple security measures

- Address Space Randomization
 - Position-Independent Code => can place user code region anywhere in the address space
 - » Random start address makes much harder for attacker to cause jump to code that it seeks to take over
 - Stack & Heap can start anywhere, so randomize placement
- Kernel address space isolation
 - Don't map whole kernel space into each process, switch to kernel page table
 - Meltdown⇒map none of kernel into user mode!

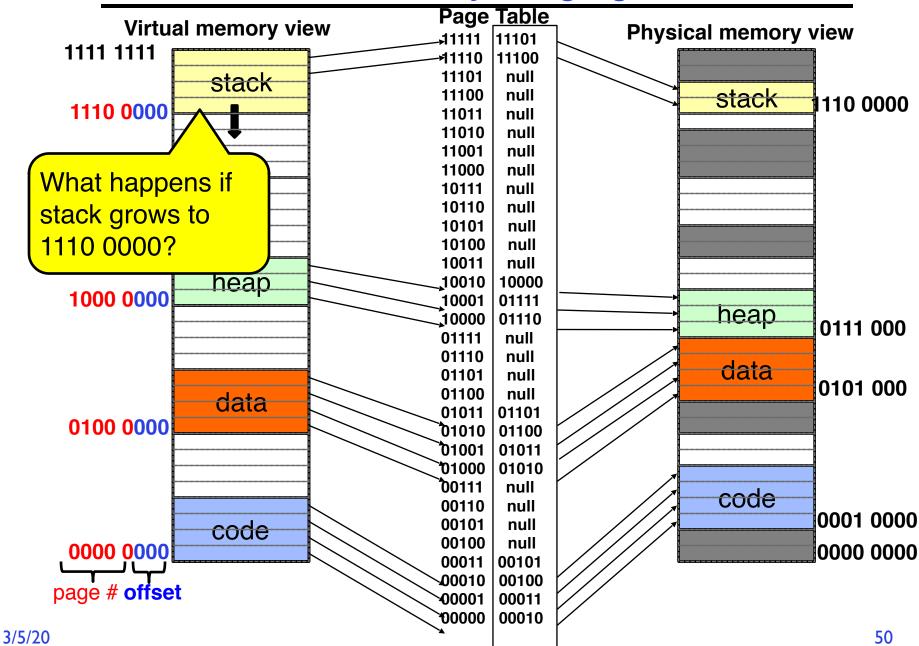


Summary: Paging

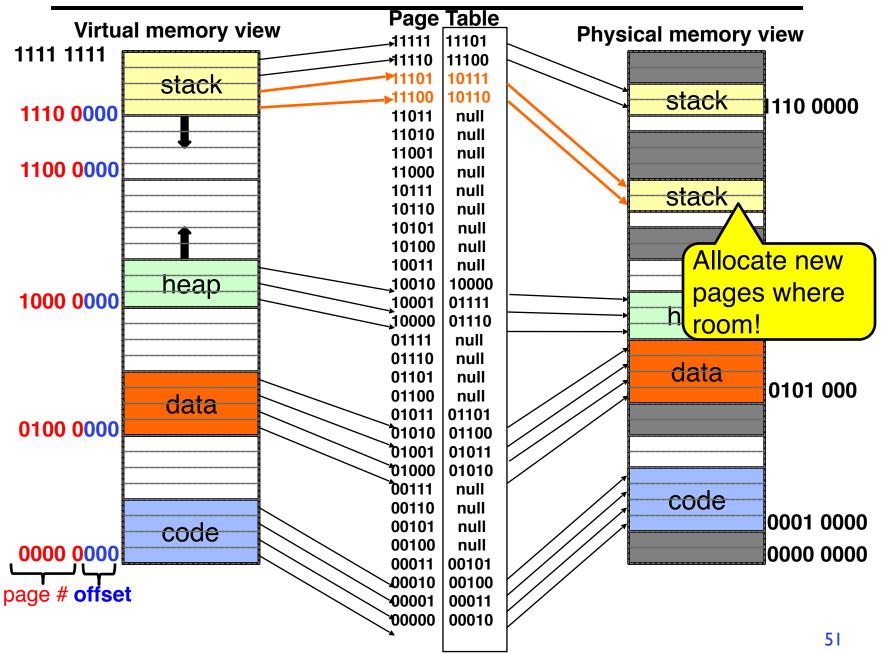


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Summary: Paging



Summary: Paging



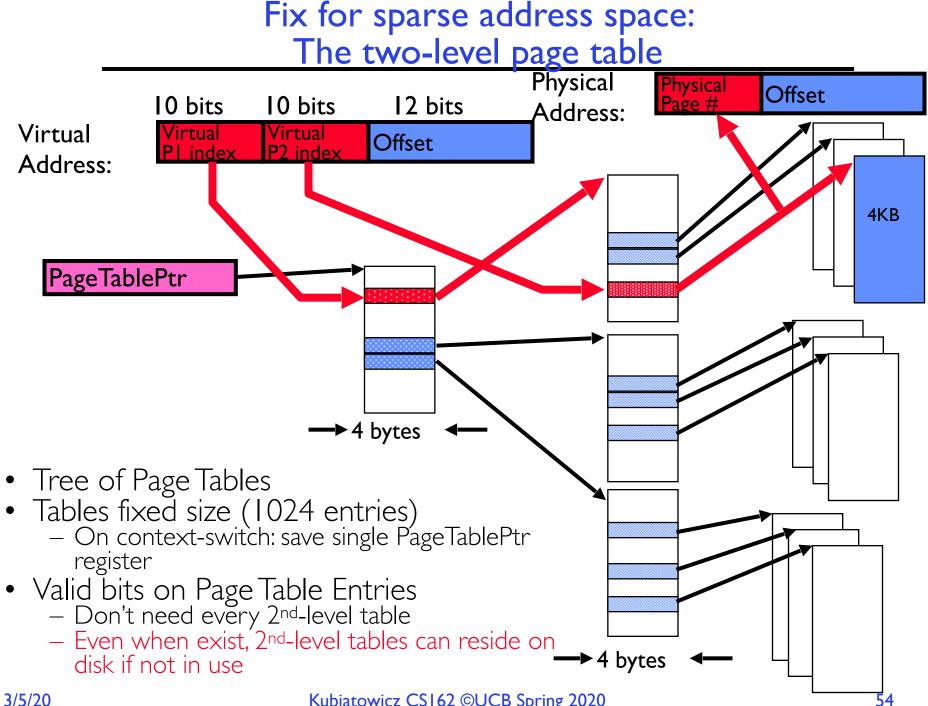
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How big do things get?

- 32-bit address space $=> 2^{32}$ bytes (4 GB)
 - Note: "b" = bit, and "B" = byte
 - And for memory:
 - » "K"(kilo) = 2^{10} = 1024 ≈ 10³ (But not quite!)
 - » "M"(mega) = $2^{20} = (1024)^2 = 1,048,576 \approx 10^6$ (But not quite!)
 - » "G" (giga) = $2^{30} = (1024)^3 = 1,073,741,824 \approx 10^9$ (But not quite!)
- Typical page size: 4 KB
 - how many bits of the address is that ? (remember $2^{10} = 1024$)
 - Ans 4KB = $4 \times 2^{10} = 2^{12}$ ⇒ 12 bits of the address
- So how big is the simple page table for each process?
 - $-2^{32}/2^{12} = 2^{20}$ (that's about a million entries) x 4 bytes each => 4 MB
 - When 32-bit machines got started (vax 11/780, intel 80386), 16 MB was a LOT of memory
- How big is a simple page table on a 64-bit processor (x86_64)?
 - $2^{64}/2^{12} = 2^{52}$ (that's 4.5×10^{15} or 4.5 exa-entries)×8 bytes each = 36×10^{15} bytes or 36 exa-bytes!!!! This is a ridiculous amount of memory!
 - This is really a lot of space for only the page table!!!
- Mostly, the address space is *sparse*, i.e. has holes in it that are not mapped to physical memory
 - So, most of this space is taken up by page tables mapped to nothing

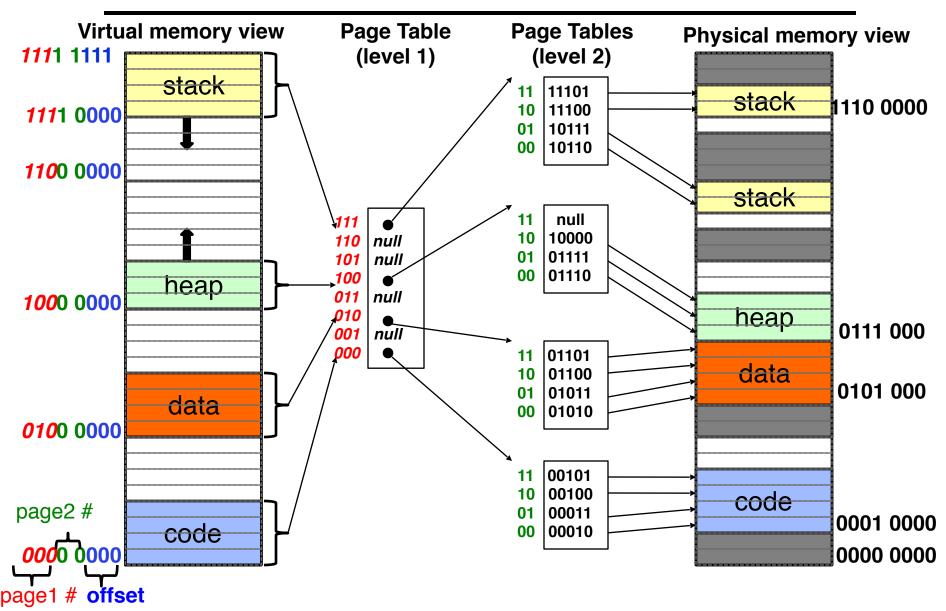
Page Table Discussion

- What needs to be switched on a context switch?
 Page table pointer and limit
- What provides protection here?
 - Translation (per process) and dual-mode!
 - Can't let process alter its own page table!
- Analysis
 - Pros
 - » Simple memory allocation
 - » Easy to share
 - Con: What if address space is sparse?
 - » E.g., on UNIX, code starts at 0, stack starts at $(2^{31}-1)$
 - » With IK pages, need 2 million page table entries!
 - Con: What if table really big?
 - » Not all pages used all the time \Rightarrow would be nice to have working set of page table in memory
- Simple Page table is way too big!
 - Does it all need to be in memory?
 - How about multi-level paging?
 - or combining paging and segmentation

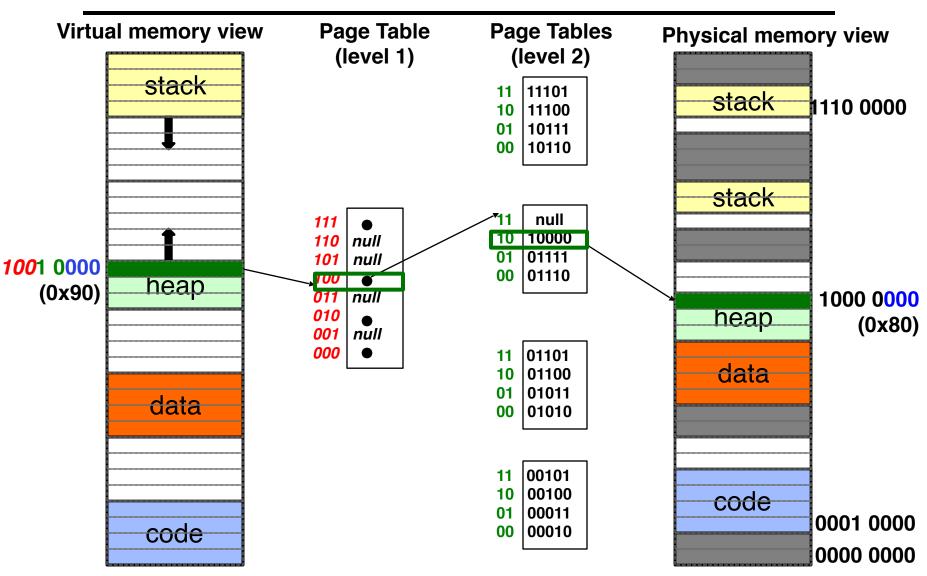


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Summary: Two-Level Paging

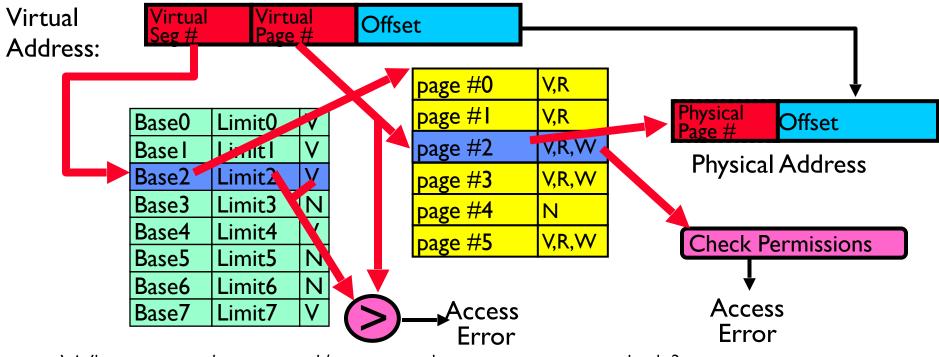


Summary: Two-Level Paging



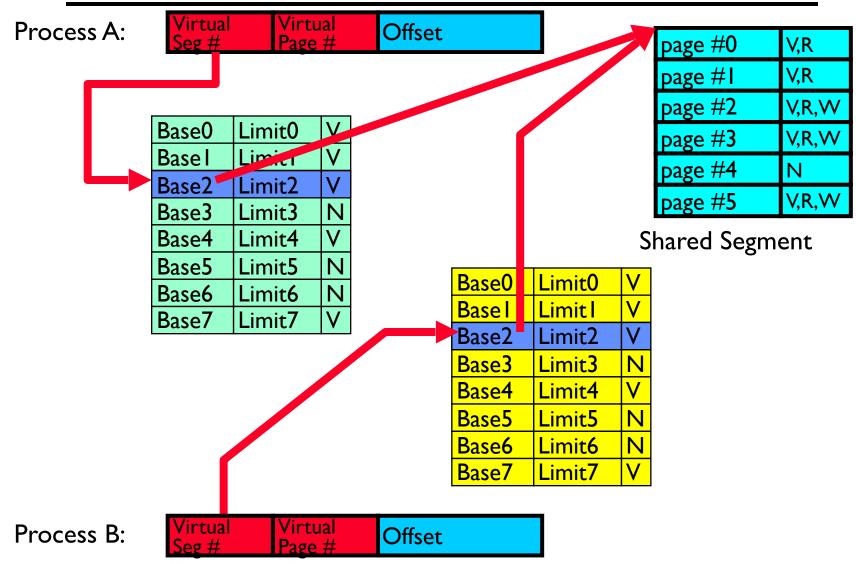
Multi-level Translation: Segments + Pages

- What about a tree of tables?
 - Lowest level page table \Rightarrow memory still allocated with bitmap
 - Higher levels often segmented
- Could have any number of levels. Example (top segment):



- What must be saved/restored on context switch?
 - Contents of top-level segment registers (for this example)
 - Pointer to top-level table (page table)

What about Sharing (Complete Segment)?



Multi-level Translation Analysis

- Pros:
 - Only need to allocate as many page table entries as we need for application
 - » In other wards, sparse address spaces are easy
 - Easy memory allocation
 - Easy Sharing
 - » Share at segment or page level (need additional reference counting)
- Cons:
 - One pointer per page (typically 4K 16K pages today)
 - Page tables need to be contiguous
 - » However, previous example keeps tables to exactly one page in size
 - Two (or more, if >2 levels) lookups per reference
 - » Seems very expensive!

Summary

- Segment Mapping
 - Segment registers within processor
 - Segment ID associated with each access
 - » Often comes from portion of virtual address
 - » Can come from bits in instruction instead (x86)
 - Each segment contains base and limit information
 - » Offset (rest of address) adjusted by adding base
- Page Tables
 - Memory divided into fixed-sized chunks of memory
 - Virtual page number from virtual address mapped through page table to physical page number
 - Offset of virtual address same as physical address
 - Large page tables can be placed into virtual memory
- Multi-Level Tables
 - Virtual address mapped to series of tables
 - Permit sparse population of address space